



NO.	DESCRIPTION	OFFER	OBJ	ADMIT DATE	NOT/AD DATE
3.	Budgets, Exhibits “A” and “B” to Emergency Motion for (I) Authority to Use of Cash Collateral and (II) to Incur Post Petition Indebtedness Under 11 U.S.C. § 363, §364, §502(b) and § 105 (Docket #5) a. Budget through May 31, 2013 – Exhibit “A” to Docket #5 b. Budget through June 30, 2013 – Exhibit “B” to Docket #5 [Docket #5]				
4.	DIP Financing Unsecured Promissory Note in the amount of \$100,000 - Exhibit “C” to Emergency Motion for (I) Authority to Use of Cash Collateral and (II) to Incur Post Petition Indebtedness Under 11 U.S.C. § 363, §364, §502(b) and § 105 [Docket #5]				
5.	Loan Agreement dated 10/7/2011 with Compass Bank				
6.	Third Party Lender Agreement between BBVA Compass and Capital Certified Development Corporation dated 7/30/2012				
7.	U.S. Small Business Administration Note (CDC/504 Loans) dated 9/12/2012				
8.	Emergency Motion for Entry of an Order Approving Debtor's Payment of Pre-Petition Compensation, Employee Benefits, Taxes, Mandatory Support Obligations, and Payroll Processing Fees [Docket #6]				
9.	Schedule of Pre-petition Payroll				
10.	Supplemental Certificate of Service of First Day Motions and Proof of Service [Docket #10]				

**DEBTOR'S WITNESS LIST**

1. Ray Rice;
2. Any witness listed by any other party;
3. Any witness used for rebuttal

DATED: May 20, 2013

Respectfully submitted,

HOOVER SLOVACEK LLP

By: /s/ *Melissa A. Haselden*

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PROPOSED ATTORNEYS FOR DEBTOR